

April 11, 2025

To,

The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code for NCDs: 974908, 974909, 976118 and 976119

ISIN: INE0NDH07019, INE0NDH07027, INE0NDH07043 and INE0NDH07035

Dear Sir/ Madam,

Subject: Half Yearly Statement of Debt Securities as on March 31, 2025

We wish to inform you that pursuant to the provisions of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, from time to time, the statement containing the details of debt securities issued through private placement by Nexus Select Trust is enclosed as **Annexure 1**.

Kindly take the same on record.

Thanking you,

For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited**

Vijay Kumar Gupta
Company Secretary and Compliance Officer
Membership No. A14545

Encl: As above

Annexure 1

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Coupon Payment Frequency	Embedded option, if any	Amount Issued	Amount Outstanding
Nexus Select Trust	INE0NDH07019	Series I Tranche A Allotment - June 16, 2023	June 16, 2026	7.86% p.a.	Quarterly	<p><u>Call Option:</u></p> <p>Call Date:</p> <p>a) First Call option date: Date falling on the expiry of 30 (thirty) Months from the Deemed Date of Allotment i.e., December 16, 2025</p> <p>b) Second Call Option date: Date falling on the expiry of 33 (thirty-three) Months from the Deemed Date of Allotment i.e., March 16, 2026</p> <p>Call price: At par</p> <p>Call Notification Time: At least 21 (twenty-one) Days prior to relevant Call Option Date.</p>	INR 700 crore	INR 700 crore
Nexus Select Trust	INE0NDH07027	Series I Tranche B Allotment - June 16, 2023	June 16, 2028	8.00% p.a.	Quarterly	<p><u>Call Option:</u></p> <p>Call date:</p> <p>a) First Call Option date: Date falling on the expiry of 54 (fifty-four) Months from the Deemed Date of Allotment i.e., December 16, 2027</p> <p>b) Second Call option date: Date falling on</p>	INR 300 crore	INR 300 crore

						the expiry of 57 (fifty-seven) Months from the Deemed Date of Allotment i.e. March 16, 2028 Call price: At par Call Notification Time: At least 21 (twenty-one) Days prior to relevant Call Option Date		
Nexus Select Trust	INE0NDH07043	Series II Tranche A Allotment - October 22, 2024	May 28, 2027	7.6937% p.a.	Quarterly	Call Option: Call Date: a) Date falling 6 (six) Months prior to Scheduled Redemption Date i.e., November 26, 2026 b) Date falling 3 (three) Months prior to Scheduled Redemption Date i.e., February 26, 2027. Call Price: At par Call Notification Time: At least 21 (twenty-one) Days prior to relevant Call Option Date.	INR 600 crore	INR 600 crore
Nexus Select Trust	INE0NDH07035	Series II Tranche B Allotment - October 22, 2024	June 14, 2028	7.7165% p.a.	Quarterly	Call Option: Call Date: a) Date falling 6 (Six) Months prior to Scheduled Redemption Date i.e., December 14, 2027	INR 400 crore	INR 400 crore



						<p>b) Date falling 3 (Three) Months prior to Scheduled Redemption Date i.e., March 14, 2028.</p> <p>Call Price: At par</p> <p>Call Notification Time: At least 21 (twenty-one) Days prior to relevant Call Option Date.</p>		
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For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited**

Vijay Kumar Gupta
Company Secretary and Compliance Officer
Membership No. A14545

