



December 03, 2024

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Re: Scrip Code 543913

Scrip Code for NCDs: 974908, 974909, 976118 and 976119, Scrip Code for CPs: 726784, 727657 and 728231

Dear Sir/ Madam,

Sub: Information regarding Series II- Tranche A & B non-convertible debentures issued by Nexus Select Trust.

We refer to our letter dated July 30, 2024, in relation to issuance of non-convertible debentures up to an aggregate principal amount of INR 12,000 million (Rupees Twelve Thousand Million Only) in one or more transactions, series or tranches.

We wish to inform you that the Borrowing Committee of Nexus Select Mall Management Private Limited (previously known as Nexus India Retail Management Services Private Limited), Manager to Nexus Select Trust (“Trust”) through resolution by circulation on Tuesday, October 22, 2024, has inter-alia, approved allotment of listed, rated, secured, transferable, redeemable, rupee denominated non-convertible debentures (“NCDs”) by the Trust with a face value of INR 1,00,000 /- (Indian Rupees One Lakh), for an aggregate principal amount of INR 10,000 Million (Indian Rupees Ten Thousand Million only) in two tranches of INR 6,000 Million (Indian Rupees Six Thousand Million only) and INR 4,000 Million (Indian Rupees Four Thousand Million only) on a private placement basis listed on BSE Limited, as per the details below:

Series/ Tranche	ISIN Number	No. of NCDs	Amount (in INR)
Series II-Tranche A	INE0NDH07043	60,000	600,00,00,000
Series II-Tranche B	INE0NDH07035	40,000	400,00,00,000

This is for your information and records please.

Thanking you

For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited** (Previously known as “Nexus India Retail Management Services Private Limited”)

Charu Patki
Company Secretary and Compliance Officer
Membership No. A18140

acting through its Manager – Nexus Select Mall Management Private Limited,
Registered Office : Embassy 247, Unit No. 501, B Wing LBS Marg, Vikhroli (West),
Mumbai City MH - 400083.

CIN : U70109MH2021PTC363065

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