



January 14, 2025

To,

The Corporate Relations Department,  
Department of Corporate Services,  
BSE Limited,  
25th Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Re: Scrip Code for CPs: 726784, 727657 and 728231**

Dear Sir/ Madam,

**Subject: Compliance certificate for Commercial Papers for the quarter ended December 31, 2024.**

Pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please see enclosed as **Annexure I**, the Compliance certificate for Commercial Papers for the quarter ended December 31, 2024, certified by the Chief Financial Officer of Nexus Select Mall Management Private Limited, Manager to Nexus Select Trust.

Thanking you,

For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited** (*Previously known as "Nexus India Retail Management Services Private Limited"*)

**Charu Patki**  
**Company Secretary and Compliance Officer**  
**Membership No. A18140**

**Encl:** As above



**Annexure-I**

Sr. No.	ISIN	Scrip Code	Issue Size
1	INE0NDH14015	726784	INR 100 Crore
2	INE0NDH14023	727657	INR 125 Crore
3	INE0NDH14049	728231	INR 125 Crore

This is to certify that for the quarter ended December 31, 2024,:


- the Commercial Papers (CPs) were issued for the purpose of-
  - extending loans to SPV's of Issuer for capital expenditure
  - repayment of debt obligation of Issuer and/ or it's SPV's (including replenishing of ODS)
  - payment of fees and expenses in relation to the issue

and the CP proceeds have been used for the disclosed purpose as stated in the Letter of Offer; and
- Nexus Select Trust adhered to listing conditions, as specified in Chapter XVII of Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, updated as on April 13, 2022, and as amended from time to time, issued by SEBI.

The details of the Commercial papers issued are as under for your reference.

Issuer	Nexus Select Trust acting through its Manager, Nexus Select Mall Management Private Limited		
	1	2	3
Security description	Listed, Rated, Redeemable, Rupee Denominated Commercial Papers	Listed, Rated, Redeemable, Rupee Denominated Commercial Papers	Listed, Rated, Redeemable, Rupee Denominated Commercial Papers
ISIN	INE0NDH14015	INE0NDH14023	INE0NDH14049
Date of CP issue	March 22, 2024	August 16, 2024	November 12, 2024
Units	2,000	2,500	2,500
Face value of CP	INR 5,00,000/-	INR 5,00,000/-	INR 5,00,000/-
Discounted value of per CP	INR 4,65,679.50/-	INR 4,81,525.50/-	INR 4,90,978.50/-
Maturity value	INR 100,00,00,000/-	INR 125,00,00,000/-	INR 125,00,00,000/-
Maturity Date of CP	February 20, 2025	February 12, 2025	February 11, 2025

For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited** (Previously known as "Nexus India Retail Management Services Private Limited")



**Rajesh Deo**  
Chief Financial Officer

**Date: January 14, 2025**  
**Place: Mumbai**

